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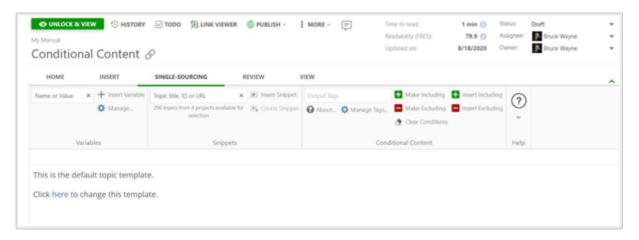
1. Conditional content

Conditional content

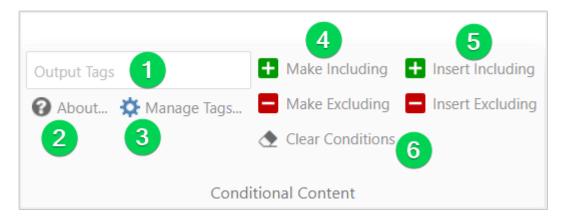
ClickHelp supports conditional content. It means that parts of your content can be present in one output and excluded from the other.

For example, you can have instructions for administrators exists in the topic meant for the general audience, and it will be excluded from the PDF you send out to your readers, but present in the online publication, accessible by administrators only.

You can easily manage your conditional content blocks using the Design View. Specifically, the "Conditional Content" section of the Single-Sourcing tab in the ribbon.



Let's see what this section is comprised of:



- 1. Output Tag selection field You will need to choose at least one tag to be able to insert conditional content or convert existing content to conditional.
- 2. About Link to this topic.
- 3. Manage Tags... Opens Output Tags settings.

- 4. Make Including / Make Excluding Makes currently active element or the common parent element of selected elements conditional.
- 5. Insert Including / Insert Excluding Inserts a conditional block of the specified type with either the default content or with the selected content.
- 6. Clear Conditions Clears conditions on the currently active element or within a selection.

1.1. Insert Including / Excluding

Insert Including / Excluding

These commands will insert a <u>block-level element</u> with some default content to a position of the cursor.

Welcome to your new documentation project! You are now just a few steps away fr

This help topic will serve as a quick introduction into basic ClickHelp functionality. It document, you will find useful documentation links, as well as examples of some el

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This text will **NOT** be included in publication if the project is published with the Prir

Good luck with your documentation project!

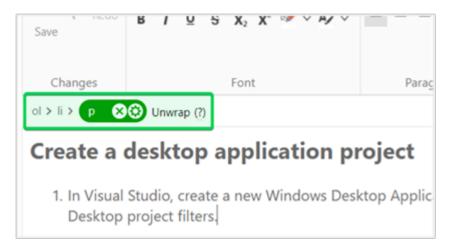
If you have a selection and press "one of these two options, the content of the selection will replace the default content in the conditional block.

1.2. Make Including / Excluding

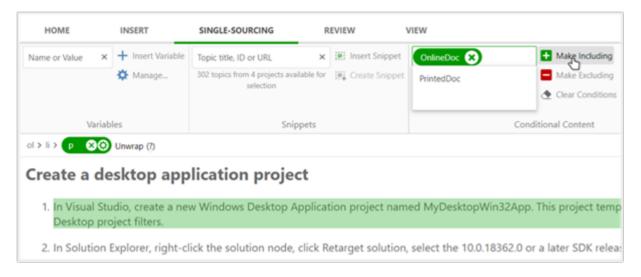
Make Including / Excluding

This command does not insert new content, but rather makes existing content conditional.

If there is no selection, the conditionality will be applied to the currently active element. You can see the currently active element in the Tag Inspector:



If you hover over either of the "Make..." buttons, the element that will be converted to conditional will be highlighted.



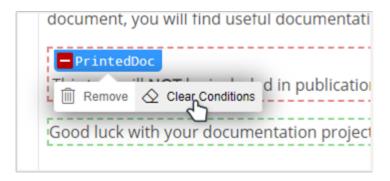
If you select several inline elements, the conditionality will be applied to a common block-level parent of the selected elements.

1.3. Clear Conditions

Clear Conditions

This button does what the name suggests - clears conditions from elements. If there is no selection, the conditionality will be removed from the currently active element. If there is selection, the conditions will be removed from all of the selected elements. This feature removes only the conditions and not the content itself.

You can also clear conditions by clicking "unwrap" in the Tag Inspector or from the context menu:



1.4. Adding Conditions via the Source View

Adding Conditions via the Source View

You can also add conditions to any HTML and ClickHelp-specific tags by adding an attribute in the source view. Here's an example:

A paragraph

You will need to add either ch:include or ch:exclude attributes. Multiple tags can be added, separated by a comma.

1.5. Common Scenarios

Common Scenarios

Here are a few of the frequently asked questions and answers to them.

How do I make conditional li/td/th/other elements I can focus by simply clicking inside it?

If you have really simple content (no multiple paragraphs/images/other elements) inside these elements, you can simply put a cursor inside such an element and press Make Conditional.

How do I make conditional ul/ol/li/td/th/tr/table/other elements I can't focus by clicking inside it?

Click the corresponding tag in the Tag Inspector to select it and then press Make Conditional.

How do I make an image/video conditional?

Simply click to select it and then click Make Conditional.

How do I make several block elements conditional?

If they are paragraphs, it's better to use Insert Including/Excluding. If it's something like li/tr, you can either select them all and click "Make Including/Excluding" or focus them one by one and click "Make Including/Excluding" each time.

2. Implementing Custom Workflow Implementing Custom Workflow

If the default <u>statuses</u> are not enough or you need to match your ClickHelp workflow to the one you have in your company, you can customize the default workflow. Currently, changing workflow is only available by contacting our Technical Support. Let's look at what you need to know about Custom Workflow to request the change.

2.1. Workflow

Workflow

There are two things that comprise the workflow: Statuses and Transitions.

Workflow Status (Topic Status)

To learn general information about topic statuses, you can read the <u>corresponding topic</u>. Regarding the workflow, status has three characteristics:

- Status Type. There are three status types: Draft, Under Review, and Ready the
 default statuses correspond to these types and are named after them. These are
 predefined and can not be modified, deleted, or extended with new ones. Basically,
 it's your default "New → In Progress → Done" scheme.
- Status Name. It's the name of certain status. You can change the default status names.
- Status Color. It's the color of certain status. This will affect the color of the ToC nodes in the Topic Editor.

You can have as many statuses as you need, but no less than the three default – there must be at least one status of each status type.

There can only be one "Draft"-type status. When topics are created, they get this status assigned. There can be as many statuses of other types as you need.

Transitions

Transition is simply an allowed transition from status X to status Y. Transition doesn't have any parameters or conditions, it simply links two statuses.